

Report of U.S. Ownership of Foreign Securities, Including Selected Money Market Instruments (SHC)

SCHEDULE 1: REPORTER CONTACT IDENTIFICATION AND SUMMARY OF FINANCIAL INFORMATION

REPORTER CONTACT INFORMATION

1. Reporter Identification Number (RSSD): [grid]

2. Organization Name: _____

3. Street Address: _____

4. City: _____ 5. State: _____ 6. Zip Code: _____

7. Reporting Status: [checkbox]

- 1 = Exempt, 2 = Only Schedule 2(s) are being submitted, 3 = Only Schedule 3(s) are being submitted, 4 = Schedules 2(s) and 3(s) are being submitted

8. Reporter Type : [checkbox]

- 1 = Depository Institution, 2 = Fund /Fund Manager/Sponsor, 3 = Pension Fund, 4 = Insurance Company, 5 = Other Financial Organization, 6 = Non-Financial Organization, 7 = Foundation, trust, estate, 8 = Institution of higher learning, 9 = Other (not listed above)

If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 9 through 13 completed.

Business Contact Information:

9. Name: _____

10. Title: _____

11. Telephone Number: _____

12. Email Address: _____

13. Name of Service Provider or Vendor Used (if applicable): _____

Technical Contact Information:

14. Name: _____ 15. Title: _____

16. Telephone Number: _____ 17. Email Address: _____

SCHEDULE 2: DETAILS OF SECURITIES

1. Reporter Identification Number (RSSD):..... [grid]

2. Sequence Number: [grid]

3. Reporting Unit:..... [grid]

4. Name of Reporting Unit: _____

5. Reporting As:..... [checkbox]
1 = End-investor 2 = Custodian

6. Security ID:..... [grid]

7. Security ID System:..... [checkbox]
1 = CUSIP 2 = ISIN 3 = CINS 4 = Common Code 5 = SEDOL
6 = Internally Generated 7 = Other (Provide answer to 8)

8. For code of Other (7) enter the name of the organization or system that assigned the Security ID:

9. Security Description: _____

10. Name of Issuer: _____

11. Type of Foreign Issuer:..... [checkbox]
1 = Foreign Official Institutions 2 = All Other Foreign Residents

12. Security Type: [grid]
Equities Debt (excluding asset-backed securities) Asset-Backed Securities
1 = Common stock 5 = Commercial paper 9 = Bond or note, unstripped 12 = Asset-backed security
2 = Preferred stock 6 = Negotiable CD 10 = Bond or note, stripped
3 = Fund shares 7 = Convertible debt security 11 = All other debt
4 = All other equity 8 = Zero-coupon bond or note

13. Country of Residence of Issuer: (Refer to Appendix C)..... [grid]

14. Currency of Denomination: (Refer to Appendix E)..... [grid]

15. Type of U.S. Owner: [checkbox]
1 = Depository Institution 4 = Mutual Fund
2 = Fund or Other Investment Vehicle 5 = Insurance company
(excluding pension and mutual funds) 6 = Other Financial Organization (including BHC, FHC, IHC)
3 = Pension Fund 7 = Nonfinancial Organization (including individual/household)

16. Depository Receipt/Share: [checkbox]
1 = Yes, the security is a Depository Receipt/Share
2 = No, the security is NOT a Depository Receipt/Share

Reporter Identification Number (RSSD):

17. US\$ Fair Value of Security:..... , , ,

18. Fair Value of Security in the Currency of Denomination:..... , , ,

FOR EQUITIES ONLY

(Security Types 1, 2, 3 or 4)

19. Number of Shares:..... , , ,

**FOR ALL DEBT SECURITIES
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

20. Face Value (for non-ABS) or Remaining Principal Outstanding (for ABS)
in the Currency of Denomination: , , ,

FOR ASSET-BACKED SECURITIES ONLY

(Security Type 12)

21. Original Face Value in the Currency of Denomination: , , ,

**FOR ALL DEBT SECURITIES
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

22. Issue Date: (MMDDYYYY).....

23. Maturity Date: (MMDDYYYY).....

