Report of Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHL(A))

SCHEDULE 1: REPORTER CONTACT IDENTIFICATION AND SUMMARY OF FINANCIAL INFORMATION

1. Reporter Identification Number (RSSD): ............................................................

2. Organization Name: ..........................................................................................

3. Street Address: .................................................................................................


7. Reporting Status: .............................................................................................
   1 = Exempt - Under the exemption level
   2 = Not Exempt - Schedule 2 records being submitted

8. Reporter Type: ..................................................................................................
   1 = Depository Institution
   2 = Fund/Fund Manager/Sponsor (excluding pension fund)
   3 = Pension Fund
   4 = Insurance Company
   5 = Other Financial Organization (including BHC, FHC, broker/dealers)
   6 = Non-financial Organization
   7 = Foundation, trust, estate
   8 = Institution of higher learning (e.g., university)
   9 = Other (not listed above)

If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 9 through 13 completed.

Business Contact Information:

9. Name: .............................................................................................................

10. Title: ................................................................................................................

11. Telephone Number: .........................................................

12. Email Address: .............................................................................................

13. Name of Service Provider or Vendor Used (if applicable): .........................

Technical Contact Information:

14. Name: .............................................................. 15. Title: .............................................

16. Telephone Number: ......................................................... 17. Email Address: ..............................................................
18. Valuation Technique(s) Used to Determine Fair Values

For each reporting unit, please describe the valuation technique(s) used to determine reported fair values. If securities are automatically valued at zero after a specified time period of inactivity, please specify the time period and whether this applies to the security or to the client’s holdings of the security. Also, please specify how securities not actively traded on the report date and those with internally generated security identification numbers are valued.

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<th>Reporting Unit</th>
<th>Valuation Description</th>
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Summary of Schedule 2 Information

19. Total Number of Schedule 2s Submitted: 

20. Total US$ Fair Value of All Equity Securities Reported on Schedule 2(s): 

21. Total US$ Fair Value of All Short-Term Debt Securities (excluding asset-backed securities) Reported on Schedule 2(s): 

22. Total US$ Fair Value of All Long-Term Debt Securities (excluding asset-backed securities) Reported on Schedule 2(s): 

23. Total US$ Fair Value of All Asset-Backed Securities Reported on Schedule 2(s): 

Certification Information

By signing the certification below you acknowledge that:

- You have read and understood the reporting requirements of this report;
- You are aware that both civil and criminal penalties may be imposed for filing a false report; and
- You are sufficiently knowledgeable about the activities and functions of your organization that you can knowingly and with reasonable confidence certify that the information provided in this report is both accurate and complete.

Certifier's Signature: ____________________________ 24. Date Signed: ________________

25. Certifier's Name: ____________________________

26. Certifier's Title: ____________________________

27. Certifier's Telephone Number: ____________________________

28. Certifier's Email Address: ____________________________
## SCHEDULE 2: DETAILS OF SECURITIES

1. Reporter Identification Number (RSSD): ..............................................

2. Sequence Number: .............................................................................

3. Reporting Unit: ...................................................................................

4. Name of Reporting Unit: ____________________________________________

5. Reporting As: ......................................................................................
   1 = Issuer    2 = Custodian

6. Security ID ...........................................................................................

7. Security ID System: .............................................................................
   1 = CUSIP    2 = ISIN    3 = CINS    4 = Common Code    5 = SEDOL
   6 = Internally Generated    7 = Other (provide answer to 8)

8. For code of Other (7) enter the name of the organization or system that assigned the Security ID:

9. Security Description: ...........................................................................

10. Name of Issuer: _____________________________________________________

11. Type of Issuer: ....................................................................................
   1 = United States Treasury and Federal Financing Bank    4 = Depository institution
   2 = Federal agency or federally sponsored enterprise    5 = Other financial organization (including BHC, FHC, broker/dealer)
   3 = State or local government, including their subdivisions    6 = Nonfinancial organization

12. Security Type: ....................................................................................
   **Equities**
   1 = Common stock
   2 = Preferred stock
   3 = Fund shares
   4 = All other equity
   **Debt (excluding asset-backed securities)**
   5 = Commercial paper
   6 = Negotiable CD
   7 = Convertible debt security
   8 = Zero-coupon bond or note
   **Asset-Backed Securities**
   9 = Bond or note, unstripped
   10 = Bond or note, stripped
   11 = All other debt
   12 = Asset-backed security

13. Country of Residence of Foreign Holder: (Refer to Appendix C) ..............

14. Currency of Denomination: (Refer to Appendix E) ..................................

15. Type of Foreign Holder: (Refer to Appendix C and D) .............................
   1 = Official    2 = Other
16. **US$ Fair Value of Security:** .................................................................

17. **Fair Value of Security in the Currency of Denomination:** .................................................................

**FOR EQUITIES ONLY**

(Security Types 1, 2, 3 or 4)

18. **Number of Shares:** .................................................................

**FOR ALL DEBT SECURITIES**

(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

19. **Face Value** (for non-ABS) or **Remaining Principal Outstanding** (for ABS) in the Currency of Denomination: .................................................................

20. **Original Face Value** in the Currency of Denomination: .................................................................

**FOR ASSET-BACKED SECURITIES ONLY**

(Security Type 12)

21. **Issue Date:** (MMDDYYYY) .................................................................

22. **Maturity Date:** (MMDDYYYY) .................................................................

**FOR ALL DEBT SECURITIES**

(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

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