

Report of Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHL(A))

SCHEDULE 1: REPORTER CONTACT IDENTIFICATION AND SUMMARY OF FINANCIAL INFORMATION

1. Reporter Identification Number (RSSD): ..... [grid]

2. Organization Name: \_\_\_\_\_

3. Street Address: \_\_\_\_\_

4. City: \_\_\_\_\_ 5. State: \_\_\_\_\_ 6. Zip Code: \_\_\_\_\_

7. Reporting Status: ..... [checkbox]

- 1 = Exempt - Under the exemption level
2 = Not Exempt - Schedule 2 records being submitted

8. Reporter Type: ..... [checkbox]

- 1 = Depository Institution, 2 = Fund/Fund Manager/Sponsor, 3 = Pension Fund, 4 = Insurance Company, 5 = Other Financial Organization, 6 = Non-financial Organization, 7 = Foundation, trust, estate, 8 = Institution of higher learning, 9 = Other (not listed above)

If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 9 through 13 completed.

Business Contact Information:

9. Name: \_\_\_\_\_

10. Title: \_\_\_\_\_

11. Telephone Number: \_\_\_\_\_

12. Email Address: \_\_\_\_\_

13. Name of Service Provider or Vendor Used (if applicable): \_\_\_\_\_

Technical Contact Information:

14. Name: \_\_\_\_\_ 15. Title: \_\_\_\_\_

16. Telephone Number: \_\_\_\_\_ 17. Email Address: \_\_\_\_\_

Reporter Identification Number (RSSD):.....

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18. Valuation Technique(s) Used to Determine Fair Values

For each reporting unit, please describe the valuation technique(s) used to determine reported fair values. If securities are automatically valued at zero after a specified time period of inactivity, please specify the time period and whether this applies to the security or to the client's holdings of the security. Also, please specify how securities not actively traded on the report date and those with internally generated security identification numbers are valued.

Reporting Unit	Valuation Description
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SCHEDULE 2: DETAILS OF SECURITIES

1. Reporter Identification Number (RSSD):..... [grid]

2. Sequence Number: ..... [grid], [grid], [grid]

3. Reporting Unit:..... [grid]

4. Name of Reporting Unit: \_\_\_\_\_

5. Reporting As: ..... [grid]

1 = Issuer 2 = Custodian

6. Security ID.....

7. Security ID System: ..... [grid]

1 = CUSIP 2 = ISIN 3 = CINS 4 = Common Code 5 = SEDOL
6 = Internally Generated 7 = Other (provide answer to 8)

8. For code of Other (7) enter the name of the organization or system that assigned the Security ID:
\_\_\_\_\_

9. Security Description: \_\_\_\_\_

10. Name of Issuer: \_\_\_\_\_

11. Type of Issuer: ..... [grid]

1 = United States Treasury and Federal Financing Bank 4 = Depository institution
2 = Federal agency or federally sponsored enterprise 5 = Other financial organization (including BHC, FHC, broker/dealer)
3 = State or local government, including their subdivisions 6 = Nonfinancial organization

12. Security Type: ..... [grid]

Equities Debt (excluding asset-backed securities) Asset-Backed Securities
1 = Common stock 5 = Commercial paper 9 = Bond or note, unstripped 12 = Asset-backed security
2 = Preferred stock 6 = Negotiable CD 10 = Bond or note, stripped
3 = Fund shares 7 = Convertible debt security 11 = All other debt
4 = All other equity 8 = Zero-coupon bond or note

13. Country of Residence of Foreign Holder: (Refer to Appendix C)..... [grid]

14. Currency of Denomination: (Refer to Appendix E)..... [grid]

15. Type of Foreign Holder: (Refer to Appendix C and D)..... [grid]

1 = Official 2 = Other

Reporter Identification Number (RSSD): .....

16. US\$ Fair Value of Security:..... , , ,

17. Fair Value of Security in the Currency of Denomination:..... , , ,

**FOR EQUITIES ONLY**

(Security Types 1, 2, 3 or 4)

18. Number of Shares:..... , , ,

**FOR ALL DEBT SECURITIES  
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

19. Face Value (for non-ABS) or Remaining Principal Outstanding (for ABS)  
in the Currency of Denomination: ..... , , ,

**FOR ASSET-BACKED SECURITIES ONLY**

(Security Type 12)

20. Original Face Value in the Currency of Denomination: ..... , , ,

**FOR ALL DEBT SECURITIES  
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

21. Issue Date: (MMDDYYYY).....

22. Maturity Date: (MMDDYYYY).....