

Report of U.S. Ownership of Foreign Securities, Including Selected Money Market Instruments (SHC(A))

SCHEDULE 1: REPORTER CONTACT IDENTIFICATION AND SUMMARY OF FINANCIAL INFORMATION

REPORTER CONTACT INFORMATION

1. Reporter Identification Number (RSSD): [grid]

2. Organization Name: _____

3. Street Address: _____

4. City: _____ 5. State: _____ 6. Zip Code: _____

7. Reporting Status: [checkbox]

- 1 = Exempt, 2 = Only Schedule 2(s) are being submitted, 3 = Only Schedule 3(s) are being submitted, 4 = Schedules 2(s) and 3(s) are being submitted

8. Reporter Type : [checkbox]

- 1 = Depository Institution, 2 = Fund /Fund Manager/Sponsor, 3 = Pension Fund, 4 = Insurance Company, 5 = Other Financial Organization, 6 = Non-Financial Organization, 7 = Foundation, trust, estate, 8 = Institution of higher learning, 9 = Other (not listed above)

If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 9 through 13 completed.

Business Contact Information:

9. Name: _____

10. Title: _____

11. Telephone Number: _____

12. Email Address: _____

13. Name of Service Provider or Vendor Used (if applicable): _____

Technical Contact Information:

14. Name: _____ 15. Title: _____

16. Telephone Number: _____ 17. Email Address: _____

Reporter Identification Number.....

Grid of 10 empty boxes for Reporter Identification Number

18. Valuation Technique(s) Used to Determine Fair Values

For each reporting unit, please describe the valuation technique(s) used to determine reported fair values. If securities are automatically valued at zero after a specified time period of inactivity, please specify the time period and whether this applies to the security or to the client's holdings of the security. Also, please specify how securities not actively traded on the report date and those with internally generated security identification numbers are valued.

Reporting Unit Valuation Description

3-column grid for Reporting Unit

Four horizontal lines for Valuation Description

3-column grid for Reporting Unit

Four horizontal lines for Valuation Description

3-column grid for Reporting Unit

Four horizontal lines for Valuation Description

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Four horizontal lines for Valuation Description

Reporter Identification Number (RSSD):

17. US\$ Fair Value of Security: , , ,

18. Fair Value of Security in the Currency of Denomination: , , ,

FOR EQUITIES ONLY

(Security Types 1, 2, 3 or 4)

19. Number of Shares: , , ,

**FOR ALL DEBT SECURITIES
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

20. Face Value (for non-ABS) or Remaining Principal Outstanding (for ABS)
in the Currency of Denomination: , , ,

FOR ASSET-BACKED SECURITIES ONLY

(Security Type 12)

21. Original Face Value in the Currency of Denomination: , , ,

**FOR ALL DEBT SECURITIES
(NON-ASSET-BACKED AND ASSET-BACKED SECURITIES)**

(Security Types 5, 6, 7, 8, 9, 10, 11, or 12)

22. Issue Date: (MMDDYYYY).....

23. Maturity Date: (MMDDYYYY).....

SCHEDULE 3: CUSTODIANS USED

1. Reporter Identification Number (RSSD):

2. Sequence Number:

3. Custodian Code: (Refer to Appendix F).....

If the U.S.-resident custodian used is not in the Appendix, please enter 99 and complete items 9 through 14.

4. Total US\$ Fair Value of Foreign Equity Securities.....

5. Total US\$ Fair Value of Foreign Short-Term Debt Securities (excluding asset-backed securities)

6. Total US\$ Fair Value of Foreign Long-Term Debt Securities (excluding asset-backed securities)

7. Total US\$ Fair Value of Foreign Asset-Backed Securities

8. Reporting As:

- 1 = U.S.-resident end-investor (as defined in Appendix G – Glossary)
- 2 = U.S.-resident custodian (as defined in Appendix G – Glossary), who is in turn entrusting these securities to another U.S.-resident custodian that knows the identities of its customers

Complete items 9 through 14, identifying the U.S.-Resident Custodian, only if the Custodian Code in Item 3 is 99:

9. Name of U.S.-Resident Custodian:

10. Street Address of U.S.-Resident Custodian:

11. City: _____ 12. State: _____ 13. Zip Code: _____

14. Telephone Number of U.S.-Resident Custodian: _____